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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re TREMONT SECURITIES LAW, STATE LAW AND INSURANCE LITIGATION

Master Docket No. 08-Civ-11117 (TPG)

CUMMINS INC.,

Plaintiff.

- against -

NEW YORK LIFE INSURANCE COMPANY, et al.,

Defendants.

Civil Action No. 1:10-9252 (TPG)

PLEASE TAKE NOTICE that, upon the accompanying Memorandum of Law and Declaration of Maria T. Galeno and exhibits thereto, Defendants New York Life Insurance Company and New York Life Insurance and Annuity Corporation, by and through their undersigned counsel, will move this Court at the United States Courthouse, 500 Pearl Street, New York, New York, for an Order pursuant to Rule 12(b)(6) of the Federal Rules of Civil Procedure dismissing Plaintiff Cummins Inc.'s Amended Complaint filed with this

Court on December 19, 2011, for the reasons set forth in the accompanying memorandum, and for such other and further relief as the Court deems just and proper.

PLEASE TAKE FURTHER NOTICE that, pursuant to an Order of the Court dated November 14, 2011, opposing papers, if any shall be served by February 29, 2012.

Dated: New York, New York January 30, 2012

PILLSBURY WINTHROP SHAW PITTMAN LLP

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